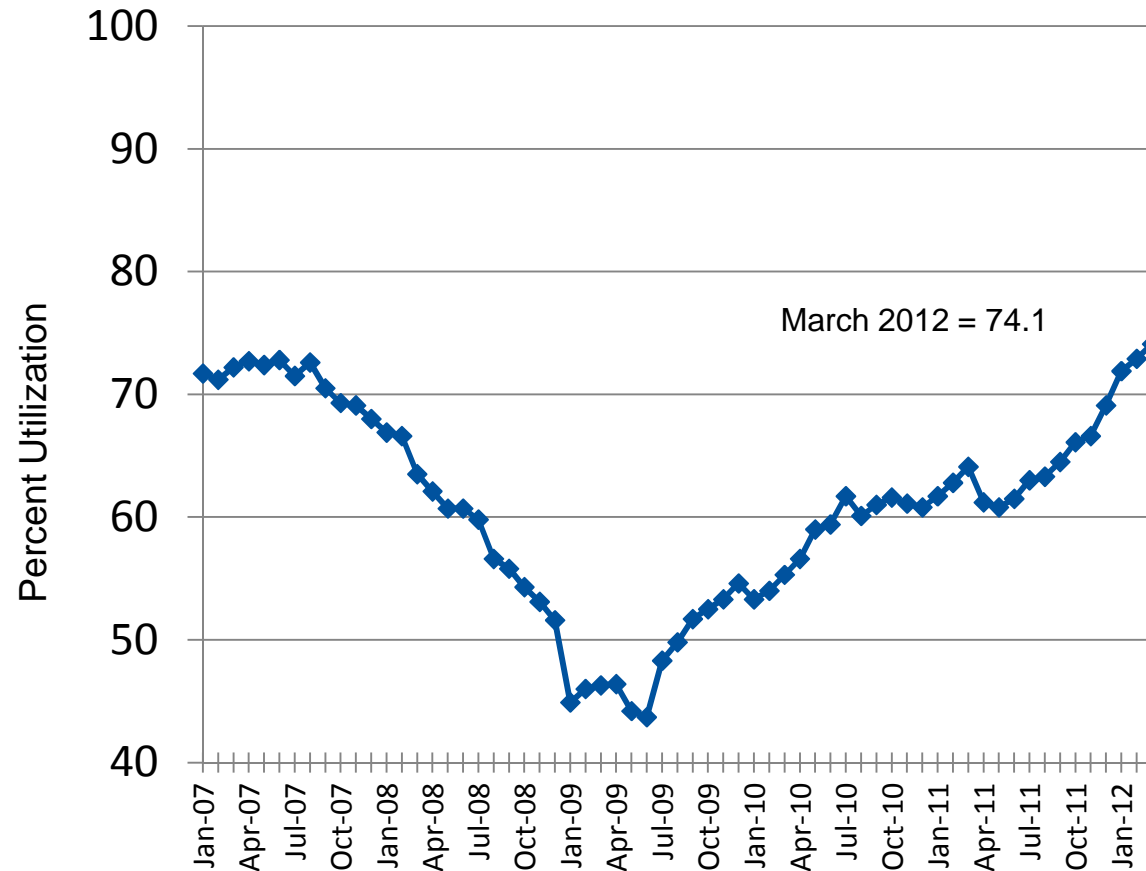


# U.S. Auto Parts Manufacturing Capacity Utilization



- Suppliers are running at 74 percent capacity utilization
- Credit availability is thawing at the top but tight through the chain as bankers are concerned with automotive risk profiles
- To meet production schedules suppliers are incurring overtime premiums, material and component shortages, and expedited freight costs
- There are concerns over retaining critical skilled personnel as the overall economy recovers