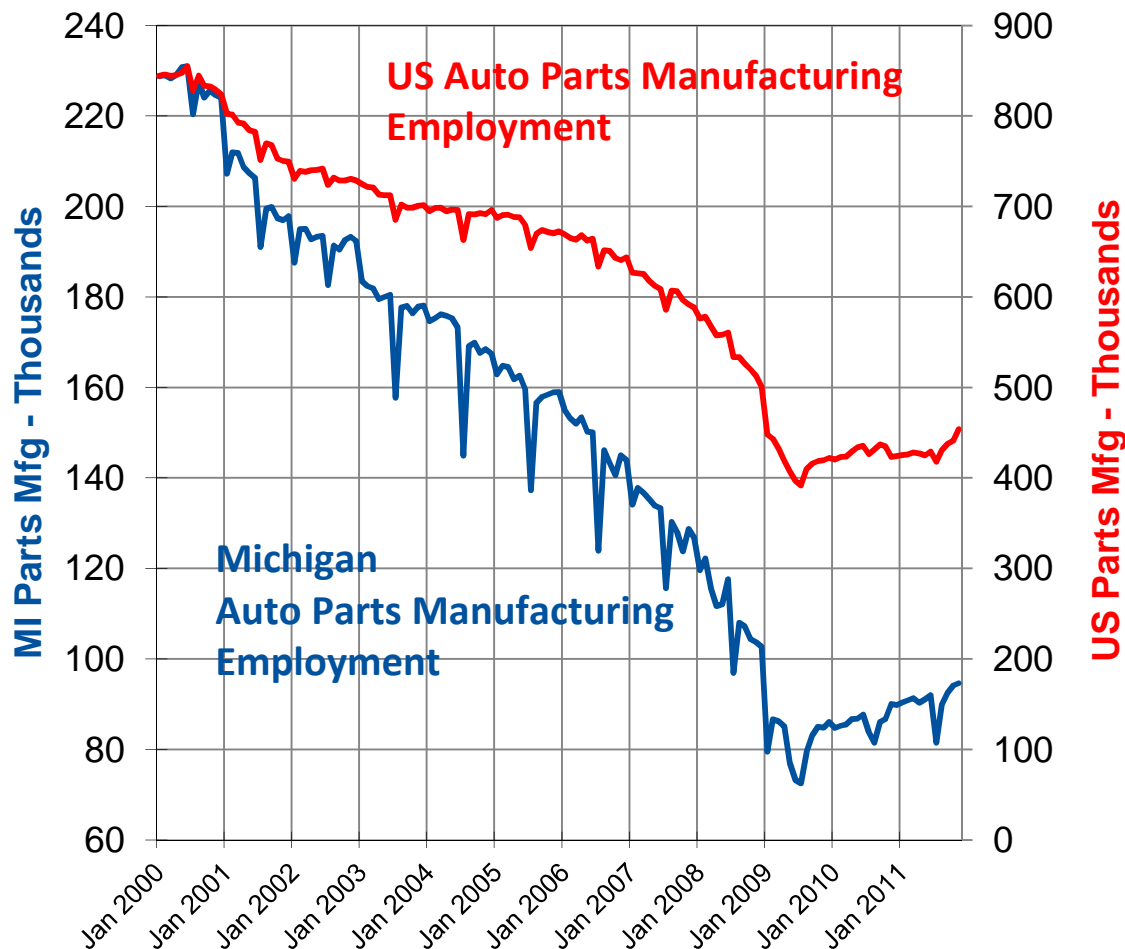


Employment: U.S. and Michigan Automotive Parts Manufacturing



- U.S. parts manufacturing employed 845,000 persons in January 2000 bottoming out in July 2009 at 390,000 – it has since rebounded to a projected 461,500 employees in February 2012.
- Michigan supplier sector had 229,000 persons in January 2000 versus a projected level of 98,200 in February 2012.
- Michigan employment fell faster due to its concentration and increased southern geographic footprint.
- Supplier employment will comeback slowly. Suppliers are using contract workers before permanent hires are made – all suppliers are very reluctant to add fixed costs.

Updated to include 2012 January/February projected employment

Source: US Bureau of Labor Statistics
Includes only the narrow NAICS 3363 Code.

