



ORIGINAL EQUIPMENT SUPPLIERS ASSOCIATION **AGENDA**

OESA Chief Purchasing Officers Council

July 20, 2010

Somerset Inn

2601 W. Big Beaver ♦ Troy, Mich.

- 10 a.m. - 10:30 a.m. Registration
- 10:30 a.m. – 10:50 a.m. **Welcome, Introductions, and OESA Council Focus**
Dave Andrea, Senior Vice President, OESA
- Antitrust Guidelines
 - Supplier Barometer update
- 10:50 a.m. – 12:00 p.m. **Council Roundtable Discussion**
- .Topics to be submitted by council members
- 12:00 p.m. –1:00 p.m. **Lunch and Networking**
- 1:00 p.m. – 2:00 p.m. **Supply Chain Financial Risk Management**
William G. Diehl, President, CEO, & Global Automotive Advisory Lead, BBK
- Bill will lead a discussion on supply risk management including the current financial condition of the supply base, complexities of evaluating supplier risk levels and processes to improve supply base performance. Bill has over 25 years of manufacturing and consulting experience where he has focused on operations and financial issues, supply risk and supply chain management, as well as corporate advisory
- 2:00 p.m. – 2:20 p.m. Break
- 2:20 p.m. – 3:20 p.m. **Steel and Metals Materials Markets Outlook**
Mark L. Parr, CFA, Managing Director, and the Metals Team, KeyBanc Capital Markets Inc.
Mark will lead a discussion on the outlook for the steel and metals markets. As an analyst for KeyBanc, Mark covers 23 mills and mines. Mark's work has received broad industry recognition including the number one U.S. stock picker in the metals and mining space by the Financial Times/Starmine "World's Top Analysts" report, released in May 2008.
- 3:15 p.m. – 3:30 p.m. Council meeting feedback and topics for next meeting:
- 2010 Council Dates
 - October 19
- 3:30 p.m. Adjourn (*Please recycle your name badges and tent cards*)