



Original Equipment Suppliers Association

AGENDA

OESA Strategic Insights Executive Briefing Series

December 11, 2018

7:30 a.m. Registration, Continental Breakfast and Networking

8 a.m. Program

MSU Management Education Center ♦ 811 W Square Lake Rd. ♦ Troy, Mich.

- 7:30 a.m. Registration, Networking and Continental Breakfast
- 8 a.m. Welcome and Introductions
Mike Jackson, Executive Director, Strategy & Research, OESA
- 8:15 a.m. Global Automotive Industry Outlook
Joe McCabe, President & CEO, AutoForecast Solutions
- 9:05 a.m. Networking Break
- 9:30 a.m. Future Automotive Industry Structure 2030
Autonomous, Connected, Electrified and Shared (ACES) Impact on Value Creation
Joern A. Buss, Partner, Oliver Wyman
- 10:20 a.m. Panel Discussion Q&A
- 10:55 a.m. Closing Remarks
Mike Jackson, Executive Director, Strategy & Research, OESA
- 11 a.m. Meeting Adjourns