



Original Equipment Suppliers Association

AGENDA

CEO Council/Enterprise Leadership Council Meeting

The Inn at St. John's Conference Center
March 18, 2020
44045 5 Mile Rd. ♦ Plymouth, MI. 48170

- 12:00 p.m. Registration and Buffet Luncheon
- 1:00 p.m. Welcome and Introductions
Julie A. Fream, President & CEO, OESA
- 1:15 p.m. Anti-trust Guidelines – Annual Update
Dan Sharkey, Brooks Wilkins Sharkey & Turco, PLLC and OESA CEO Council Counsel
- 1:20 p.m. OESA/RSM 2020 Q1 Supplier Barometer Results and Supplier Barometer Index
Mike Jackson, Executive Director, Strategy and Research, OESA, and **Larry Keyler**, Tax Partner and Automotive Practice Leader, RSM
OESA and RSM's Q1 Supplier Barometer focused on supplier sentiment for 2020 production volumes as well as longer term prospects on BEV volumes. **Mike** and **Larry** will present the Q1 Survey results, along with the Supplier Sentiment Index™.
- 1:35 p.m.* Business and Technology Series – Part II
The Technical Outlook for EV Technology
Darren Palmer, Global Product Development Director – Ford & Lincoln Battery Electric Vehicles, Ford Motor Company
Darren will review his perspective on mid-to-long term technology trends in the BEV industry. He will highlight his perspectives on what suppliers need to be doing today to be ready for these trends. His presentation will be followed by a Q&A session.

Q&A Moderator – **Brian Daugherty**, CTO, MEMA
- 2:35 p.m. Networking Break
- 2:55 p.m. Corona-Virus Update
Michael Robinet, Managing Director, Automotive Advisory Services
Michael will provide the council with the latest information on the global automotive and economic impact of the virus.
- 3:15 p.m. Council Member Roundtable
- 4:00 p.m. Wrap Up and Adjourn Meeting.
Remaining 2020 Meetings:
CEO Council: June 3, September 2, December 9
EL Council: June 18, September 10, December 9 (joint meeting)

* Note: Presentation time on March 18 may change.